



Account # \_\_\_\_\_

Amount Requested \$ \_\_\_\_\_  Add to existing Loan # \_\_\_\_\_

Proceeds of loan to be used for: \_\_\_\_\_

**Equal Credit Opportunity Act Information** – Indicate the type of account that you are applying for by marking the appropriate box.  
 Individual Loan – Complete “Applicant’s Information”  
 Joint Loan – Complete “Applicant’s information” and “Other Applicant’s Information”  
 Individual Loan with Guarantor - Complete “Applicant’s information” and “Other Applicant’s Information”

Length of Loan (# of months) \_\_\_\_\_ OR Requested Payment Amount \$ \_\_\_\_\_  Monthly  Semi-Monthly  Bi-Weekly  Weekly  
 Repayment Options (when available)  Payroll Deduction  Automatic Transfer from UECU Account  ACH Debit from Other Account  
**COLLATERAL OFFERED**  Share Account # \_\_\_\_\_  Share Certificate Account # \_\_\_\_\_  
 Title & Insurance to: Year \_\_\_\_\_ Make & Model \_\_\_\_\_ VIN \_\_\_\_\_  
 Name & Phone Number of Insurance Agency \_\_\_\_\_ Policy# \_\_\_\_\_

**Credit Insurance Election** – If you wish to protect yourself and your family in the event of your death, or an extended illness or injury that leaves you disabled beyond 14 days, you may wish to obtain credit insurance. CUNA Mutual Insurance Society offers affordable credit insurance for our members who wish to purchase this coverage. A separate insurance election which discloses the terms and conditions must be signed for coverage to become effective. Credit Insurance is voluntary and is not required in order to obtain this loan.  
 Please check the appropriate box(s) below to indicate the coverage option(s) that fit your needs.  
 Disability on applicant  Disability on joint applicant  Life on applicant  Life on joint applicant  No, I do not need this coverage

**Applicant’s Information:** Name \_\_\_\_\_ Social Security# \_\_\_\_\_  
 Address \_\_\_\_\_ Phone # \_\_\_\_\_ Email \_\_\_\_\_  
 City, State, Zip \_\_\_\_\_ Length of time at this address \_\_\_\_\_  
 Drivers License # \_\_\_\_\_ Date of Birth \_\_\_\_\_ # of Dependents \_\_\_\_\_ Ages \_\_\_\_\_  
 Marital Status (Do not complete if applying for individual credit)  Unmarried  Married  Separated  
 Employer \_\_\_\_\_ Position / Title \_\_\_\_\_  
 Address \_\_\_\_\_ Business phone # \_\_\_\_\_  
 City, State, Zip \_\_\_\_\_ Employment Date \_\_\_\_\_ Supervisor \_\_\_\_\_  
 Income \_\_\_\_\_  Hourly rate  Annual Employment Status  Full-time (40 hours)  Part-time (# hours per week \_\_\_\_\_)  Retired  
 Previous Employer \_\_\_\_\_ How long with previous employer \_\_\_\_\_  
 Reference \_\_\_\_\_  
 Name and address of nearest relative NOT living with you \_\_\_\_\_ Relationship \_\_\_\_\_ Phone number \_\_\_\_\_  
 Name and address of someone who will always know your location \_\_\_\_\_ Relationship \_\_\_\_\_ Phone number \_\_\_\_\_

Other Income (Notice: Alimony, Child Support or Separate Maintenance Income need not be revealed if you do not choose to have it considered.)  
 Amount \$ \_\_\_\_\_  Hourly Rate  Annual Source:  Social Security  Child Support  Alimony  Separate Maintenance  
 Part time Employment (Name & Address) \_\_\_\_\_ # of hours \_\_\_\_\_

**Assets: List real estate, vehicles, boats, etc that you own: Submit separate list if necessary**

Description	Financed by	Original Balance	Current Balance	Monthly Payment
Home				
Auto				
Auto				
Other				
Other				

Checking/Savings Accounts (Name & City of Depository) \_\_\_\_\_

**Debts: List places you owe, such as Credit Cards, Charge Accounts, Installment Debts, 2<sup>nd</sup> Mortgages, 401K loans, Medical Bills, IRA liabilities etc. Submit separate list if necessary**

Creditor (name & Address)	Purpose	Date of Debt	Original Balance	Current Balance	Payment
Landlord:	Rent				

Are you paying :  Child Support  Alimony  Separate Maintenance Amount Paid Monthly \$ \_\_\_\_\_

**Financial information** – If “Yes” answer is given to any question, explain in space provided on back of application  
 Have you filed for bankruptcy or had a debt adjustment plan confirmed under Chapter 13 within the past 10 years?  Yes  No  
 Do you have any outstanding judgments or accounts currently placed with a collection agency?  Yes  No  
 Have you had property foreclosed upon or repossessed in the last 7 years?  Yes  No  
 Are you party in a lawsuit? Is your income likely to decline in the next 2 years?  Yes  No  
 Are you a co-maker, co-signer or guarantor on any loan not listed above?  Yes  No  
 If yes, for whom and the name of the financial institution: \_\_\_\_\_

Everything that I have stated in this application is correct to the best of my knowledge. I understand that you will retain this application whether or not it is approved. You are authorized to check my credit and employment history and to answer questions about your credit experience with me.

Applicants Signature \_\_\_\_\_ Date \_\_\_\_\_

**Other Applicant's Information:**

**Equal Credit Opportunity Act Information** – Indicate the type of account  
 Joint Loan  
 Co-maker of Guarantor

**Co-Applicant's Information:** Name \_\_\_\_\_ Social Security# \_\_\_\_\_  
 Address \_\_\_\_\_ Phone # \_\_\_\_\_ Email \_\_\_\_\_  
 City, State, Zip \_\_\_\_\_ Length of time at this address \_\_\_\_\_  
 Drivers License # \_\_\_\_\_ Date of Birth \_\_\_\_\_ # of Dependents \_\_\_\_\_ Ages \_\_\_\_\_  
 Marital Status  Unmarried  Married  Separated  
 Reference: \_\_\_\_\_  
                   Name and address of nearest relative NOT living with you                    Relationship                    Phone #  
                   Name and address of someone who will always know your location                    Relationship                    Phone #  
 Employer \_\_\_\_\_ Position / Title \_\_\_\_\_  
 Address \_\_\_\_\_ Business phone # \_\_\_\_\_  
 City, State, Zip \_\_\_\_\_ Employment Date \_\_\_\_\_ Supervisor \_\_\_\_\_  
 Income \_\_\_\_\_  Hourly rate  Annual    Employment Status  Full-time (40 hours)  Part-time (# hours per week \_\_\_\_\_)  Retired

Other Income (NOTICE: Alimony, Child Support or Separate Maintenance Income need not be revealed if you do not choose to have it considered.)  
 Amount \$ \_\_\_\_\_  Hourly rate  Annual    Source:  Social Security  Child Support  Alimony  Separate Maintenance  
 Part time Employment (Name & Address) \_\_\_\_\_ # of hours \_\_\_\_\_

**Assets: List real estate, vehicles, boats, etc that you own:                    Submit separate list if necessary**

Description	Financed by	Original Balance	Current Balance	Monthly Payment
Home	_____	_____	_____	_____
Auto	_____	_____	_____	_____
Auto	_____	_____	_____	_____
Other	_____	_____	_____	_____
Other	_____	_____	_____	_____

**Debts: List places you owe, such as Credit Cards, Charge Accounts, Installment Debts, 2<sup>nd</sup> Mortgages, 401K loans, Medical Bills, IRA liabilities etc. Submit separate list if necessary**

Creditor (name & Address)	Purpose	Date of Debt	Original Balance	Current Balance	Payment
Landlord:	Rent	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

Are you paying :  Child Support  Alimony  Separate Maintenance    Amount Paid Monthly \$ \_\_\_\_\_

**Financial information** – If "Yes" answer is given to any question, explain in space provided.  
 Have you filed for bankruptcy or had a debt adjustment plan confirmed under Chapter 13 within the past 10 years?  Yes  No  
 Do you have any outstanding judgments or accounts currently placed with a collection agency?  Yes  No  
 Have you had property foreclosed upon or repossessed in the last 7 years?  Yes  No  
 Are you party in a lawsuit? Is you income likely to decline in the next 2 years?  Yes  No  
 Are you a co-maker, co-signer or guarantor on any loan not listed above?  Yes  No  
 If yes, for whom and the name of the financial institution: \_\_\_\_\_

Everything that I have stated in this application is correct to the best of my knowledge. I understand that you will retain this application whether or not it is approved. You are authorized to check my credit and employment history and to answer questions about your credit experience with me.  
 Applicants Signature \_\_\_\_\_ Date \_\_\_\_\_

Explanations or Notes:  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**CREDIT UNION USE ONLY**

Date Approved \_\_\_\_\_  Individual DR  Joint DR    Net DR \_\_\_\_\_ Gross DR \_\_\_\_\_  
 Approved by: \_\_\_\_\_ Comments: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_